



FROM LEVY TO REFUND: A TAXPAYER'S TALE



There might not be a worse tax situation than waking up one day to find the government levied your bank account for a sales tax liability you never even knew existed. It's like a bad hangover since it's a massive headache except you didn't have any fun the night before, it costs a lot more money and it doesn't go away no matter how many glasses of water you drink.

So what do you do if you find yourself in this situation? You call Sales Tax Defense LLC of course!

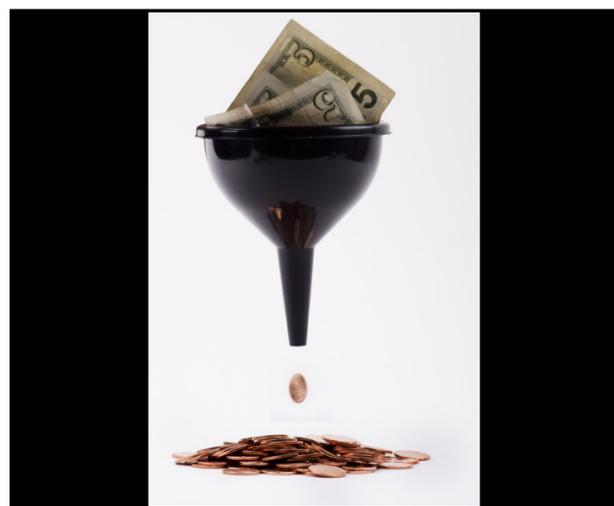
The first thing we did was work to figure out why this individual was assessed. It turns out that he was personally assessed as a responsible person of a business he owned. The business was audited for sales and use tax but he never knew. Since he never knew the business was selected for audit, he never provided the state with any records and the state issued an estimated assessment based on the business's Federal Income Tax Returns. When we looked into the matter further, we found out he never knew about the audit because the state was mailing their correspondences to an old address; the state had been informed the business moved but their system was not updated.

Upon discovering this information, we successfully argued that the assessment was still subject to protest and a hearing was scheduled to dispute the assessment. However, the hearing would not be needed. We provided the auditor with reports and other information to show the overwhelming majority of the business's sales were not subject to sales tax. We also successfully argued that all penalties should be abated as well.

When all was said and done, the total assessment was reduced by over 98%! The reduced assessment was actually less than the monies seized and the taxpayer received a refund for the difference.

If you think you were incorrectly assessed or even correctly assessed and don't know what to do about it, contact Sales Tax Defense LLC and let us try to cure your tax hangover!

MULTIPLE ASSESSMENTS SETTLED FOR PENNIES ON THE DOLLAR!



A taxpayer who owned multiple businesses came into Sales Tax Defense LLC. All of the businesses owed the NYS Department of Taxation and Finance money and all of the money due was also assessed against the taxpayer personally. We reviewed what was owed, which businesses were still operating, and which businesses were no longer operating. Once it was determined which

ABOUT THE FIRM



We are a dedicated team of sales and use tax professionals who have committed our careers to helping businesses and fellow professionals with sales and use tax problems.

Since the only work we are focused on is sales tax consulting, businesses never have to be

businesses were no longer operating, we worked with the taxpayer to ensure the final returns were filed for these businesses.

The next step was to contact the Tax Department to determine the total liability that was owed and reviewed the client's income and assets. After knowing what was owed and the total assets, it was determined that the best approach to settling the liability would be an Offer-In-Compromise.

After going back and forth with the Tax Department to determine the true value of many of the taxpayer's assets, it was determined that the total tax liability of approximately \$85,000.00 should be settled for \$15,000.00 which will be paid over 4 years. This is a settlement of \$0.17 on the \$1.00!

concerned that we will try to sell them other services they do not need. And professionals never have to be concerned with Sales Tax Defense LLC encroaching on their client relationships, because we view you, our fellow professional, as our client.

WHEN YOU HAVE A SALES TAX PROBLEM, *WE ARE THE SOLUTION!*

CALL: **631-491-1500**

CONTACT US!

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"Thank you so much for everything. I'm grateful for your help and guidance and will refer you like crazy."

**-Deborah
Business owner**

MORE TESTIMONIALS

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